

Milan 米兰

October 18, 2023

2023 年 10 月 18 日

Ardian strengthens its commitment to Dedalus, driving the next phase of growth with a new investment and the appointment of a new Group CEO

Ardian 公司加大了对泰迪罗的承诺，通过新的投资和任命新任集团首席执行官来推动下一阶段的增长

- Ardian agreed to increase its stake in Dedalus to 92%, with founder Giorgio Moretti retaining a 6% stake in the Company and remaining board member
- Ardian 公司同意将其在泰迪罗的股份增加到 92%，创始人 Giorgio Moretti 保留公司 6% 的股份，并继续担任董事会成员
- Alberto Calcagno appointed Group CEO and Andrea Fiumicelli made Chairman
- 任命 Alberto Calcagno 为集团首席执行官，任命 Andrea Fiumicelli 为董事长

A consortium led by Ardian, a world leading private investment house, has agreed to acquire an additional 19% stake in Dedalus, a leading European player in the healthcare software industry, from founder Giorgio Moretti. Subject to customary authorizations by the competent authorities, upon completion of the transaction, the consortium led by Ardian will indirectly hold a 92% stake in the Company, with Moretti retaining a 6% stake and a seat in the board.

由世界领先的私人投资公司 Ardian 公司领导的财团已同意从创始人 Giorgio Moretti 手中额外收购欧洲医疗软件行业领先企业泰迪罗 19% 的股份。根据主管当局的惯例授权，交易完成后，Ardian 公司领导的财团将间接持有公司 92% 的股份，Moretti 保留 6% 的股份和董事会席位。

The agreement aims to support Dedalus through a new phase of expansion.

该协议旨在支持泰迪罗进入新的扩张阶段。

As part of this growth plan, Alberto Calcagno, former CEO of Italian ICT company Fastweb, which has seen significant constant growth over the past 10 years, has been appointed as new CEO, effective from October 18.

作为此增长计划的一部分，在过去 10 年中显著持续增长的意大利 ICT 公司 Fastweb 的前首席执行官 Alberto Calcagno 被任命为新任首席执行官，自 10 月 18 日起生效。

Andrea Fiumicelli, who has managed Dedalus over the last few years and contributed significantly to the company's further development through several strategic M&A deals, has

been appointed Chairman.

Andrea Fiumicelli 已被任命为董事长，其在过去几年中一直管理着泰迪罗，并通过几笔战略性并购交易为公司的进一步发展做出了重大贡献。

"Ardian is fully committed to supporting Dedalus throughout its next period of growth, in which it aims to serve its clients and deliver its mission of improving healthcare for over 500 million patients globally. Ardian and I want to thank Giorgio Moretti for his vision and execution since our initial investment".

"Ardian 公司全心致力于为泰迪罗的下一个增长周期提供支持，在此周期，泰迪罗旨在为客户服务，并实现为全球 5 亿多患者改善医疗保健服务的使命。Ardian 公司和本人要感谢 Giorgio Moretti 自我们最初投资以来的远见和执行力"。

· MARCO BELLINO · MANAGING DIRECTOR, ARDIAN BUYOUT

· MARCO BELLINO · ARDIAN 公司收购部执行董事

"After a long journey that began in Florence 40 years ago, the time has come for Dedalus to expand. This agreement will help the company to further invest in innovation, in line with our mission. Alberto Calcagno will bring strong skills and new energy to the Group's operations and future strategic development. I will remain a shareholder in Dedalus, together with my longtime partner Three Hills, fully supporting the new CEO and the company's project".

"经过 40 年前开始的佛罗伦萨漫长旅程，现在是泰迪罗扩张的时候了。此协议将有助于公司根据我们的使命进一步投资创新。Alberto Calcagno 将为集团的运营和未来的战略发展带来强大的技能和新的活力。本人将与本人的长期合作伙伴 Three Hills 一起，继续担任泰迪罗的股东，以全力支持新任首席执行官和公司的项目"。

· GIORGIO MORETTI · FOUNDER, DEDALUS

· GIORGIO MORETTI · 泰迪罗创始人

"I am very happy to join Dedalus to drive its ambitious growth plans. Today, the healthcare software industry is privileged to have the responsibility of leading on critical digital transformation to improve the well-being of millions of patients. Dedalus' mission is to accelerate and deliver this change as soon as possible".

"我很高兴能加入泰迪罗，推动其雄心勃勃的增长计划。如今，医疗软件行业有幸承担起领导关键数字化转型的责任，以改善数百万患者的福祉。泰迪罗的使命是加快并尽快实现这一变革"。

· ALBERTO CALCAGNO · NEW CEO, DEDALUS

· ALBERTO CALCAGNO · 泰迪罗新任首席执行官

"In the last four years we have successfully re-designed our software portfolio and established sales and delivery operations in 25 countries. This new governance structure strengthens our commitment to our mission and future clients. We aim to deliver faster innovation and high-quality services, be the best employer in the sector and serve our shareholders' ambitions".

"在过去的四年里，我们成功的重新设计了我们的软件组合，并在 25 个国家建立了销售和供应业务。这种新的管理结构加大了我们对我们的使命和未来客户的承诺。我们的目标是进行更快的创新和提供高质量的服务，成为行业中最好的雇主，并服务于股东的远大抱负"。

· ANDREA FIUMICELLI · NEW CHAIRMAN, DEDALUS

· ANDREA FIUMICELLI · 泰迪罗新任董事长

Ardian has invested in Dedalus in several stages since 2016, supporting a strong M&A strategy

which has seen the Company become a pan-European leader in its sector.

自 2016 年以来，Ardian 公司分几个阶段对泰迪罗进行了投资，支持其强有力的并购战略，使该公司成为该行业的泛欧领导者。

ABOUT ARDIAN

关于 ARDIAN 公司

Ardian is a world-leading private investment house, managing or advising \$156bn of assets on behalf of more than 1,470 clients globally. Our broad expertise, spanning Private Equity, Real Assets and Credit, enables us to offer a wide range of investment opportunities and respond flexibly to our clients' differing needs. Through Ardian Customized Solutions we create bespoke portfolios that allow institutional clients to specify the precise mix of assets they require and to gain access to funds managed by leading third-party sponsors. Private Wealth Solutions offers dedicated services and access solutions for private banks, family offices and private institutional investors worldwide. Ardian's main shareholding group is its employees and we place great emphasis on developing its people and fostering a collaborative culture based on collective intelligence. Our 1,050+ employees, spread across 16 offices in Europe, the Americas, Asia and Middle East are strongly committed to the principles of Responsible Investment and are determined to make finance a force for good in society. Our goal is to deliver excellent investment performance combined with high ethical standards and social responsibility.

Ardian 公司是一家世界领先的私人投资公司，代表全球 1470 多家客户管理或咨询 1560 亿美元的资产。我们广泛的专业知识涵盖私募股权、房地产和信贷，这使我们能够提供广泛的投资机会，并灵活应对客户的不同需求。通过 Ardian 公司定制的解决方案，我们创建了定制的投资组合，允许机构客户指定其所需的资产精确组合，并获得由领先的第三方赞助商管理的资金。私人财富解决方案为全球私人银行、家族理财办公室和私人机构投资者提供专门的服务和接入方案。Ardian 公司的主要持股群体是其员工，我们非常重视培养员工，培养基于集体智慧的合作文化。我们的 1050 多名员工分布在欧洲、美洲、亚洲和中东的 16 个办事处，他们坚定的坚守着负责任投资的原则，并决心使金融成为社会公益的力量。我们的目标是与高道德标准和社会责任相结合，提供卓越的投资业绩。

At Ardian we invest all of ourselves in building companies that last.
在 Ardian 公司，我们把所有的精力都投入到建立持久的公司运营上。

ardian.com

ABOUT DEDALUS

关于泰迪罗

Founded in 1982 in Florence by Giorgio Moretti, Dedalus Group is the leading healthcare and diagnostic software provider in Europe, supporting globally the digital transformation of 6700 Healthcare Organisations and 5700 Labs and Diagnostic centres worldwide, processing its solutions for more than 540 millions of population worldwide. Dedalus offer supports the whole

Media Contacts

媒体沟通

ARDIAN 公司

IMAGE BUILDING

形象建立

ardian@imagebuilding.it

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continuum of care, offering open standards-based solutions serving each actor of the Healthcare Ecosystem to provide better care in a healthier planet. Life Flows through our software.

泰迪罗集团由 Giorgio Moretti 于 1982 年在佛罗伦萨成立，是欧洲领先的医疗保健和诊断软件供应商，支持全球 6700 家医疗保健组织和 5700 个实验室和诊断中心的数字化转型，为全球 5.4 亿多人口提供其解决方案。泰迪罗提供的服务支持整个连续护理过程，提供基于开放标准的解决方案，服务于医疗保健生态系统的每个参与者，以便在一个更健康的星球上提供更好的护理。生命在我们的软件中流动。

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